

Fondazione Conto Risparmio Previdenza
Cornèr Terzo Pilastro

Instructions to fill in and to send the “Third pillar agreement” form

Fill in data in the highlighted fields of the “[Third pillar agreement](#)” (see example)



Print and sign both of the “Third pillar agreement” forms
(1 exemplar for the Foundation and 1 exemplar for the Affiliate)



Ask the Post Office to **authenticate** a photocopy of your ID-Document.



Verify that signatures on the “third pillar agreement” form and on the ID-document photocopy are recognizable and comparable.



Send the signed copy of the “third pillar agreement” (exemplar for the Foundation) and the authenticated photocopy of your ID-Document to the following address:

Fondazione di Previdenza Cornèr Terzo Pilastro
Via Canova 16
6901 Lugano
Switzerland



Fondazione di Previdenza "Comèr Terzo Pilastro"
 Via Canova 16
 6901 Lugano
 Switzerland

Social security/retirement agreement

Nr. _____
 Account _____ Filled by the Bank

On-line application for the opening of a restricted retirement account within "Fondazione di Previdenza Comèr Terzo Pilastro"

Mr. Ms./Mrs. (henceforth the owner of the retirement fund)

 Surname and name

 Address

 City

 Post Code

 Date of birth

 Citizenship

 Civil status

 Profession

 AVS no.

I am affiliated with a retirement fund (II pillar) yes no

I request that the Foundation opens a restricted retirement account on my behalf
 (Retirement Savings Account for "Comèr Terzo Pilastro")

Contributions

Payments can be made by standing order (see attached form) or directly at any branch of the Bank, in cash or by bank transfer from other accounts, or by transfer to the postal account of the Bank. In case of payments to the postal account of the Bank, the name of the owner of the retirement fund and the account number of the Retirement Savings account opened in favour of the latter should be reported on the payment slip.

Please send me the Payment Slips.

Implementation of the restricted retirement fund

The Foundation commits to implement – pursuant Article 82 of the Federal Law on Occupational Retirement, Survivors' and Disability Pension plans (LPP) – and in favour of the owner of the retirement fund – the restricted retirement benefits desired by the owner of the fund, in compliance with the provisions established in the Articles of Association and Regulations of the Foundation. The retirement assets are deposited, in his/her favour, by the Foundation within Comèr Banca SA, Lugano. The owner of the retirement fund confirms to have read and accepted that allocations within collective capital investments for complementary or alternative purposes compared to the individual savings found in the Retirement Savings Account are only possible at a later time, in accordance with the Regulations. The availability of these allocations will be promptly and opportunely communicated to the owners of the retirement fund.

Content of the agreement

This agreement forms an integral part of the Regulations of the Foundation. By signing this agreement, the owner of the retirement fund confirms that he/she is aware of the contents of the Regulations of the Fondazione di Previdenza "Comèr Terzo Pilastro" and accepts its binding nature. Any potential early withdrawals may be made only to the extent permitted by law.

Date of effectiveness of the agreement

The agreement, becomes effective on the date of undersigning of the owner of the retirement fund.

 Place

 Date

 Signature of the owner of the retirement fund

Print